



Brightstar At A Glance

BRIGHTSTAR VALUE ADD

Collaborative partnership with management and ownership

Geographically distributed Partner network drives sourcing and operational initiatives

Extensive breadth and depth of industry experience

Knowledge and functional skills across strategy, marketing, operations, M&A and finance

INDUSTRY FOCUS

Well-established with resilient end-market demand

Fragmented with opportunities for consolidation

High barriers to entry

BUSINESS ATTRIBUTES

Family, Founder and Entrepreneur owned

Aligned and experienced management team

Competitively differentiated business model

Compelling value proposition

Leading and defensible market share

Firm Overview

Brightstar Capital Partners (“Brightstar”) is a private equity firm focused on investing in closely held, middle-market companies

- Driven to build great businesses and do it with great partners; management teams, ownership and advisors
- Seek partnership opportunities with exceptional management teams where we are uniquely positioned to drive value creation
- Employ an operationally intensive approach to investing that leverages our extensive experience and relationship network

Led by a team of experienced operators and investors with diverse backgrounds

- Numerous members of the team have worked together for over 10 years at a predecessor firm
- Significant operating experience; understanding of the perspectives and complexities of family, founder and entrepreneur-led businesses

Brightstar makes concentrated and value-added investments where we create a lasting impact on performance

- AUM: \$2.2 billion
- Invest \$50 to \$250 million of equity in each portfolio company
- Support organic growth and follow-on investments

Investment Criteria

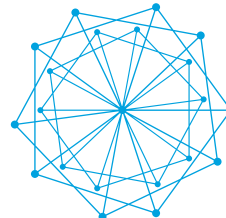
DESCRIPTION	BUSINESS BUILDING Proven business model that is readily scalable with a capital infusion	GROWTH EQUITY Experiencing topline growth and expanding profit margins	MATURE BUYOUT Demonstrated track record of stable free cash flow generation
REVENUE	\$50 MILLION – \$1 BILLION		

Strategy

RELATIONSHIP NETWORK

Closely Held & Family-Owned

Strategic Initiatives



Proprietary Sourcing

Active Engagement

OPERATIONAL EXPERTISE



CORPORATE SUMMARY

Brightstar Team

Partners & Managing Directors

Andrew Weinberg
Renee Noto
Matthew Allard
Joe Bartek
Reidar Brekke
Todd Brock
Roger Bulloch
Raul Deju
Michael Drexler
Gary Hokkanen
Tom Meredith
Jonathan Quigley
Michael Singer
Joe Stanislaw

Principals & Vice Presidents

Brian Cronin
Ross Kilroy
Christy Lukach
Jesse Rosenfeld
Peter Smith
Lindsey Tannenbaum
Craig Thomas
Jarrett Arkin
Shana Bochinis
Andy Krus
Larry Schmidlapp
Sam Totusek
Margaret Parks Zerman

Associates

Andrew Chao
William Feng
Naomi Garlick
John Madey
Jeremy Mallinckrodt
Paige Miller McMillan
Zachary Pfeffer
Cara Toolin
Kyle Urbeck
Jack Weinberger

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Investment Overview

Current Investments



Global Resale is a leading global provider of IT equipment aftermarket services and reverse logistics. With state-of-the-art processing centers in Texas (Global Headquarters) and United Kingdom, Global Resale serves as a single-source solution for leading manufacturers, carriers, lessors, retailers, resellers, and large corporate accounts. The Company offers its partners the full range of reverse logistics capabilities, including takeback, inventory, data sanitization, repair, harvesting, and resell.



Texas Water Supply Co. (TWS) privately owns and operates nearly 40 water wells with a combined annual production capacity of more than 10 billion gallons of water. TWS supplies water to San Antonio and the surrounding Texas Hill Country region, one of the fastest-growing areas in the United States. To handle the increased demand, TWS is increasing the efficiency of its wells and bringing a new sustainable water supply to municipalities, commercial and residential customers in Hill Country communities.



QualTek is one of the largest providers of turnkey services to the North American telecommunications, infrastructure and power industries. Through its 74 service locations and 5,000 dedicated professionals, QualTek provides a range of services including engineering, installation, disaster recovery, program management, customer fulfillment, communications upgrades and infrastructure improvements. QualTek is a premier partner to some of the largest companies in the wireless, satellite, wireline and power sectors.



InfraServ US is an industrial equipment dealership and services platform. Its initial platform investment is the Gateway Dealer Network, a Company headquartered in St. Louis, Missouri that operates principally as a provider of Bobcat®-branded industrial equipment across a footprint of 25 locations throughout 10 states in the Midwest, Southeast and Western United States. In addition to operating as a dealer of new and used equipment, the Company provides parts and services for industrial equipment and maintains a rental fleet.



Capstone Nutrition is a leading turnkey developer and manufacturer of high-quality, science-based nutrition products. The Company uses a state-of-the-art 300,000 square foot facility to produce a wide range of vitamins, minerals, nutrition, anti-aging, and general wellness products. Capstone has long-standing partnerships with blue-chip customers and has earned industry-leading certifications and accreditations. The Company annually develops 275+ new or enhanced products.



Brightstar Corp. is a global leader of end-to-end device lifecycle solutions for carriers, retailers, and enterprise, managing mobile devices and accessories across the wireless ecosystem and providing services with a particular emphasis on device protection. Brightstar simplifies the wireless world, operating in approximately 50 countries.



Amerit's trusted and respected team of fleet maintenance professionals leverages a nationwide infrastructure, including mobile maintenance solutions, to provide custom-built maintenance programs to our customers, wherever and whenever they are needed. Amerit's highly skilled technicians and managers provide customized maintenance and repair programs to over 150,000 vehicles to improve clients' fleet uptime, safety, and reliability.